Personal Financial Statement

| Assets |  | Description |
| :--- | :--- | :--- |
| Asset |  | Market Value |
| Cash |  | $\$$ |
| RRSP |  |  |
| TFSA |  |  |
| Stocks/Bonds/Mutual Funds |  |  |
|  |  |  |
|  |  |  |
| Equity in Business |  |  |
| Vehicles |  |  |
|  |  |  |
| Recreation Vehicles |  |  |
|  |  |  |
| Primary Residence |  |  |
| Other Real Estate |  |  |
|  |  |  |


| Liabilities | Creditors | Interest <br> Rate | Years <br> Remaining | Payment <br> Frequency | Payment <br> Amount | Balance Owing |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Purpose |  |  |  |  | $\$$ |  |
| Credit Cards (list all): |  |  |  |  | \$ |  |
|  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Line of Credit |  |  |  |  |  |  |
| Vehicle Loans |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Other Loans |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| House Mortgage |  |  |  |  |  |  |
| Other Real Estate Loans |  |  |  |  |  |  |
|  |  |  |  |  |  |  |


| Contingent Liabilities (Loans you have personally guaranteed or co-signed for others) |  |  |  |  |  |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| Purpose | Creditors | Date of <br> Loan | Term in <br> Months | Interest <br> Rate | Payment <br> Amount | Original <br> Amount | Balance <br> Owing |
|  |  | mmm dd yyyy |  |  | $\$$ | $\$$ | $\$$ |
|  |  | mmm dd yyyy |  |  |  |  |  |
|  |  | mmm dd yyyy |  |  |  |  |  |
|  |  | mmm dd yyyy |  |  |  |  |  |
|  | mmm dd yyyy |  |  |  |  |  |  |

## Consent Statement and Client Declaration

CREDIT INFORMATION: I/We authorize and consent to the: (i) obtaining of information; and (ii) disclosure of that information by Belmor Mortgage Corporation or its agents in connection with the loan applied for, or any loan made, including the exchange of credit information with any creditor, credit grantor, credit broker, credit reporting agency or any other person with whom I/we have had, now have or propose to have business and financial dealings.

I/We (the Applicant) declare that all of the information provided in support of this statement is accurate and true and understand that I/we must notify Belmor Mortgage Corporation in writing immediately if this business undergoes a change in participants or I discover that any of the information contained in this statement is inaccurate or untrue. Should the information supplied not be true, Belmor Mortgage Corporation may cancel my/our application, any approved loan or incentives.

Applicant Name $\qquad$ Applicant Signature $\qquad$ Date mmm / dd / yyyy

Applicant Name $\qquad$ Applicant Signature $\qquad$ Date

